

AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT			1. CONTRACT ID CODE	PAGE 1 OF 1 PAGES
2. AMENDMENT/MODIFICATION NO. R0002	3. EFFECTIVE DATE 10/28/05	4. REQUISITION/PURCHASE REQ. NO.	5. PROJECT NO. (If applicable)	
6. ISSUED BY US ARMY ENGINEER DISTRICT, AK CEPOA-CT (W911KB) PO BOX 6898 ELMENDORF AFB, AK 99506-6898 SHARON SKELTON 907-753-2525	CODE W911KB	7. ADMINISTERED BY (If other than Item 6) CODE W911KB US ARMY ENGINEER DISTRICT, AK CEPOA-CO-SAO PO BOX 6898 ELMENDORF AFB, ALASKA 99506-6898		
8. NAME AND ADDRESS OF CONTRACTOR (No., street, county, State and ZIP Code)			9A. AMENDMENT OF SOLICITATION NO. <input checked="" type="checkbox"/> W911KB-05-R-0025 9B. DATED (SEE ITEM 11) 10/11/05 10A. MODIFICATION OF CONTRACT/ORDER NO. 10B. DATED (SEE ITEM 13)	
CODE 089C4 FACILITY CODE				

11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS

- ☒ The above numbered solicitation is amended as set forth in Item 14. The hour and date specified for receipt of Offers ☐ is extended, ☒ is not extended.
- Offer must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation or as amended, by one of the following methods:
- (a) By completing Items 8 and 15, and returning 0 copies of the amendment; (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) By separate letter or telegram which includes a reference to the solicitation and amendment numbers. FAILURE OF YOUR ACKNOWLEDGEMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such change may be made by telegram or letter, provided each telegram or letter makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.

12. Accounting and Appropriation Data (If required)

PROJECT TITLE AND LOCATION: Design/Construct Family Housing Replacement, Ft Richardson, Alaska (FTR187)

13. THIS ITEM APPLIES ONLY TO MODIFICATIONS OF CONTRACTS/ORDERS, IT MODIFIES THE CONTRACT/ORDER NO. AS DESCRIBED IN ITEM 14.

- ☒ A. THIS CHANGE ORDER IS ISSUED PURSUANT TO: (Specify authority) THE CHANGES SET FORTH IN ITEM 14 ARE MADE IN THE CONTRACT ORDER NO. IN ITEM 10A.
- B. THE ABOVE NUMBERED CONTRACT/ORDER IS MODIFIED TO REFLECT THE ADMINISTRATIVE CHANGES (such as changes in paying office, appropriation date, etc.) SET FORTH IN ITEM 14, PURSUANT TO THE AUTHORITY OF FAR 43.103(b).
- C. THIS SUPPLEMENTAL AGREEMENT IS ENTERED INTO PURSUANT TO AUTHORITY OF:
- D. OTHER (Specify type of modification and authority)

E. IMPORTANT: Contractor ☒ is not, ☐ is required to sign this document and return _____ copies to the issuing office.

14. DESCRIPTION OF AMENDMENT/MODIFICATION (Organized by UCF section headings, including solicitation/contract subject matter where feasible.)

PROPOSAL DUE DATE IS 08 DEC 2005, 3:00 PM Alaska time, US Army Corps of Engineers, 2204 Third Street, Elmendorf AFB, Alaska

****This amendment includes questions/answers; complete replacement of Section 00100, and Clause 52.236-27 with Pre-Proposal Conference and Site Visit information****

NOTICE TO OFFERORS: PLEASE MARK OUTSIDE OF ENVELOPE IN WHICH PORPOSAL IS SUBMITTED TO SHOW AMENDMENTS RECEIVED. YOU ARE REQUIRED TO ACKNOWLEDGE RECEIPT OF THIS AMENDMENT ON THE REVERSE SIDE OF STANDARD FORM 1442.

Except as provided herein, all terms and conditions of the document referenced in Item 9A or 10A, as heretofore changed, remains unchanged and in full force and effect.

15A. NAME AND TITLE OF SIGNER (Type or print)		16A. NAME AND TITLE OF SIGNER (Type or print)	
15B. CONTRACTOR/OFFEROR	15C. DATE SIGNED	16B. UNITED STATES OF AMERICA BY	16C. DATE SIGNED
(Signature of person authorized to sign)		(Signature of Contracting Officer)	

FTR187 - Replacement of Family Housing

Questions And Answers

Question #1 - Request Issuance of RFP drawings in CADD Format?

Answer #1 – Available upon request.

Question #2 - Requests for an extension to proposal submission date to December 20, 2005?

Answer #2 – Amendment 0001 extended RFP due date to December 8, 2005 @ 3:00 p.m. Alaska Time.

Question #3 - Site Visit: Section 100 has 2 conflicting references to a site visit. 1.4 (page 12) states a site visit is tentatively scheduled for October 27 but Clause 52.237-27 (b) (page 9) says it's "to be determined". When and where is the site visit?

Answer #3 – Pre-proposal Conference & Site Visit will be held at 9:00 a.m. (Alaska Time) Thursday, November 17, 2005 at the Denali Conference Room, Bldg. 730, Fort Richardson, AK.

Question #4 - DBE/WOE goals: Section 100 has several conflicting references to DBE/WOE goals. Clause 52.222-23 (b) (page 7) states DBE at 8.7% and WOE at 6.9%, but 1.8.1 states 8.8% and 7.2% respectively. Which is correct?

Answer #4 – Section 00100, 52.222-23 - DBE 8.7% and WOE at 6.9% goals are IAW FAR Clause 52.222-23 Notice of Requirement for Affirmative Action to Ensure Equal Employment Opportunity for Construction (FEB 1999) as stated. Section 00100, Paragraph 1.8.1 goals are separate and are IAW 52.219-9 Small Business Sub Contracting Plan. (Note: paragraph 1.8.1 numbering is corrected to read: 1.9.1.

Question #5 - Key Team Member format: Section 100 5.2.2 says to use format specified in Paragraph 6, items 1 & 2. However paragraph 6 refers to company experience. Should we use format specified in Paragraph 7 instead?

Answer #5 – 5.2.2 is corrected to read: 5.2.2 TAB B: KEY TEAM MEMBERS: (Use format specified in Paragraph 7, Items 1 & 2).

Question #6 - Section 100 5.1 – Volume one: states to present material "under Tabs A thru D." However I can find no information regarding Tab D. Please provide.

Answer #6 – Section 00100, 5.1 VOLUME ONE – QUALIFICATIONS - Last sentence is changed to read: "Present the material sequentially under the following Tabs, A thru C, to facilitate evaluation."

Question #7 - Section 100 – Project Experience Forms: There are 2 examples of Project Experience forms that are very similar, but slightly different (page 30-31 and 45-46). Which example should be followed?

Answer #7 – Project Experience Form on pages 30-31 is for use with Paragraph 5.1.2 TAB B, Design Experience. Project Experience Form on pages 45-46 is for use with Paragraph 5.1.1. TAB A, Construction Experience.

Question #8 - Several locations within the Solicitation reference using the International Plumbing Code (IPC). It further goes on to reference the Municipality of Anchorage Amendments to the IPC and also the State of Alaska Amendments to the IPC. The Municipality of Anchorage and the State of Alaska have adopted the Uniform Plumbing Code not the IPC. Which are we to use? (See Statement of Work Page 2-1)

Answer #8 – Use the IPC.

Question #9 - Table 2-7 in the "Statement of Work" lists NFPA 54 National Fuel Gas Code. The Municipality of Anchorage uses the International Fuel Gas Code. Which do we use?

Answer #9 – Use NFPA 54

Question #10 - Design conditions indicated a -12 deg.F. outdoor design temperature. ASHRAE Weather Data (99.6%) For Fort Richardson is -19 deg.F. Which do we use?

Answer #10 – Use -12 deg. F.

Question #11 - Statement of Work 8-5 requires service weight hub and spigot cast iron pipe for underground. Code and local residential standard is to use properly bedded ABS piping. Will this be acceptable for this project?

Answer #11 – No. Use service weight hub and spigot cast iron pipe for underground.

Question #12 - Statement of Work 10-14 requires HVAC Commissioning. Is it the intent of the RFP to Commission all 93 units and to also provide testing & balancing reports on the HVAC systems?

Answer #12 – Yes, the intent is to perform TAB and Commissioning on all units.

Question #13 - Statement of Work 5.1.1: Please clarify the definition of the "gross area." Does it include the dimensions of exterior walls?

Answer #13 – No.

Question #14 - The drawings in the Solicitation are PDF format. Are these drawings available in AutoCAD format?

Answer #14 – **The drawings are available in AutoCAD format to those who request them.**

Question #15 – In the project specifications under "Statement of Work", table 5-1 lists the minimum and maximum Gross Floor Areas for the housing units by pay grade. In section 5-1.1, it gives the Gross Area definition, as the total living unit area inside the exterior and party walls, excluding the electrical/communication room, garage and interior/exterior and combined bulk storage spaces. Using the above definition, the concept floor plans provided with the RFP do not meet the minimum Gross Floor Areas listed in table 5-1. Can the concept floor plans be used as is, or must they be increased in size to meet the minimum gross areas listed in Table 5-1?

Answer #15 – No. The concept floor plans must be increased to meet the Minimum Gross Floor Area listed in Table 5-1. The floor plan exhibits are just that--exhibits. They are included to illustrate the customer's preferences and to show space relationships. The contractor is free to use these layouts but must meet the Minimum Gross Floor Areas.

INSTRUCTIONS, CONDITIONS, AND NOTICE TO OFFERORS

PRICE LIMITATION: The target ceiling for the contract award to design and construct Replacement Family Housing at Fort Richardson, Alaska is approximately \$43,000,000.00. The Offeror is encouraged to approach but not exceed this amount, as the Government may not obtain additional funds. It is unlikely additional funds will be made available for award should the target ceiling amount be exceeded.

NOTICE: All proposal preparation costs will be borne by the offeror and the Government will not reimburse offerors for their costs associated in preparing their proposals. All responders are advised that the project may be delayed, canceled or revised at any time during the solicitation and/or award process based on Congressional Authorization and Appropriation.

1. GENERAL INFORMATION

1.1 Registration for Solicitation

1.1.1 Prospective Offerors, subcontractors, and Dodge/Plan Room are required to self-register their firm or office on the Internet to receive the solicitation. This solicitation including the plans and specifications will be issued on CD-ROM or via other electronic means and provided free of charge. Neither telephonic, mailed, nor fax requests will be accepted. Those registering are responsible for the accuracy of the information on the mailing list. Updated project listing and planholder lists are available at <http://www.poa.usace.army.mil/contracting/default.asp>.

1.2 Inquiries

1.2.1 Any prospective offeror desiring an explanation or interpretation of the solicitation, drawings, specifications, etc., must request it in writing soon enough to allow a reply to reach all prospective offerors before the submission of their proposal. This process usually takes a minimum of 14 calendar days and you are advised to schedule review of the proposal to allow adequate time for submission of questions. Oral explanations or instructions given before the award of a contract will not be binding. Any information given a prospective offeror concerning a solicitation will be furnished promptly to all other prospective offerors as an amendment to the solicitation, if that information is necessary in submitting proposals or the lack of it would be prejudicial to other prospective offerors. Each question or inquiry shall be written legibly, reference the solicitation number and identify the section of the solicitation, by paragraph, drawing number, or other reference pertinent to question or inquiry.

1.2.2 Prospective offerors may submit written questions and inquiries regarding this solicitation to Sharon A. Skelton, Contract Specialist, by facsimile (FAX) to (907) 753-2544; email sharon.a.skelton@poa02.usace.army.mil; or by mail to U.S. Army Corps of Engineers, Alaska District, P.O. Box 6898, Elmendorf AFB, AK 99506. Please include the solicitation number, project title, and location of project with your questions. COLLECT CALLS WILL NOT BE ACCEPTED. Please Courtesy copy (Cc) susan.coyner@us.army.mil all email correspondence sent to the Contract Specialist.

1.3 Pre-Award Surveys

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The Government reserves the right to conduct a pre-award survey of any firm under consideration to confirm any part of the information furnished by the Offeror, or to require other evidence of managerial, financial, technical and other capabilities, the positive establishment of which is determined by the Government to be necessary for the successful performance of the contract. As a minimum, the Offeror is required to supply those items listed in the Pre-Award Questionnaire in the solicitation package.

1.4 Site Visit and Pre-proposal Conference

A Site Visit and Pre-proposal conference will be conducted for this solicitation **Am#2**... Thursday, 17 Nov 05, 9:00am (Alaska time), at the Denali Conference Room, Bldg 730, Ft Richardson, Alaska ~~This is tentatively scheduled for October 27, 2005. ...Am#2~~

1.4.1 Visitors shall be ready to present a valid driver's license, current vehicle emissions certificate, current Alaska State vehicle registration, and proof of insurance upon request at the gate. The signed rental agreement suffices for the vehicle information on rental vehicles.

1.4.2 Offerors are encouraged to review the solicitation prior to the conference and to submit written questions prior to the conference. Written questions may be submitted to the Contract Specialist. Questions should specify the section and paragraph of the solicitation for which clarification is desired. ALL QUESTIONS MUST BE SUBMITTED IN WRITING. Prospective Offerors are strongly encouraged to submit follow-on questions as soon as possible after the conclusion of the conference. A summary of the conference proceedings, including questions and answers, will be posted by amendment to the solicitation.

1.5 Value Engineering After Award

Your attention is invited to Contract Clause 52.248-3 entitled Value Engineering - Construction. The Government may refuse to entertain a Value Engineering Change Proposal (VECP) for those "performance oriented" aspects of the Solicitation documents that were addressed in the Contractor's accepted contract proposal and that were evaluated in competition with other offerors for award of the contract. The Government may consider a VECP for those "prescriptive" aspects of the Solicitation documents, not addressed in the Contractor's accepted contract proposal or addressed but evaluated only for minimum conformance with the Solicitation requirements. Performance oriented refers to those aspects of the design criteria or other contract requirements that allow the Offeror or Contractor a certain latitude, choice of and flexibility to propose in its contract offer a choice of design, technical approach, design solution, construction approach or other approach to fulfill the contract requirements. Such requirements generally tend to be expressed in terms of functions to be performed, performance required or essential physical characteristics, without dictating a specific process or specific design solution for achieving the desired result. In contrast the term prescriptive refers to those aspects of the design criteria or other Solicitation requirements wherein the Government expressed a design solution or other requirements in terms of specific materials, approaches, systems and/or processed to be used. Prescriptive aspects typically allow the Offerors little or no freedom in choice of design approach, materials, fabrication techniques, methods of installation or other approach to fulfill the contract requirements.

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1.6 Safety and Health Requirements: Contractors performing construction contract work under the provisions of FAR Clause 52.236-13 entitled "Accident Prevention" shall comply with the latest version of EM 385-1-1 (including interim changes) that is in effect on the date of the solicitation. Prior to making an offer you are advised to check the HQUSACE Safety and Occupational website for the latest changes. No separate payment will be made for compliance with this paragraph or for compliance with other safety and health requirements of the awarded contract. The minimum Safety personnel qualifications are identified in Section 01525 of this solicitation.

1.7 Performance of Work By Contractor. Your attention is invited to Section 00700, FAR 52.236-1 entitled "Performance of Work By Contractor." Unless submitted with the proposal, the successful contractor must furnish the Contracting Officer within 30 days after award, a description of the work that the contractor intends to perform with his own organization (e.g. earthwork, paving, brickwork, or roofing), the percentage of total work and the estimated cost thereof.

1.8 Equipment Ownership and Operation Expense Schedule. Your attention is invited to Section 00700, EFAR 52.231-5000 entitled "Equipment Ownership and Operation Expense Schedule. Whenever a contract or modification of contract price is negotiated, the contractor's cost proposal for equipment ownership and operating expenses shall be determined in accordance with this clause. A copy of EP 1110-1-8 "Construction Equipment Ownership and Operating Expense Schedule" is available at <http://www.usace.army.mil/inet/usace-docs/eng-pamphlets/ep.htm>.

1.9 Small Business Size Standards

AM#2... 1.89.1 ...**AM#2** This solicitation is unrestricted and open to both large and small business participation. The NAICS code for this project is 236116 New Multifamily Housing Construction (except Operative Builders). For the purpose of this procurement, a small business concern is defined as a concern whose average annual revenues do not exceed \$28.5 million. Large business concerns submitting proposals for services exceeding \$500,000 or for construction exceeding \$1,000,000 shall comply with Federal Acquisition Regulation 52.219-9 Alternate II regarding the requirement for a subcontracting plan. The U.S. Army Corps of Engineers considers the following goals reasonable and achievable for fiscal year 2005:

Small Business	50.9%
Small Disadvantaged	8.8%
Woman-Owned Small Business	7.2%
HUBZone Small Business	2.9%
Service-Disabled Veteran-Owned Small Business	0.5%

1.9.2 HUBZONE CERTIFICATION: Per FAR Clause 52.219-4, NOTICE OF PRICE EVALUATION PREFERENCE FOR HUBZONE SMALL BUSINESS CONCERNS (Oct 04) in Section 00700. A HUBZone small business concern, as used in this clause, means a small business concern that appears on the List of Qualified HUBZone Small Business Concerns maintained by the Small Business Administration at <https://eweb1.sba.gov/hubzone/internet/>

1.10 Incomplete Offers

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Failure to submit an offer on all items in the schedule will result in an incomplete offer and the proposal will be rejected. Lump sum or unit prices must be shown for each item within the schedule. All extensions of the unit prices shown will be subject to verification by the Government. In case of variation between the unit price and the extension, the unit price will be considered to be the offer.

1.11 Facsimile Proposals

Facsimile proposals or modifications will not be accepted.

1.12 Proposal Submissions

All proposal forms, bonds, and other normal documents required for the proposal submittal, including amendments to the proposal submittal, shall be in paper medium. Electronic medium for the proposal submittal documents will not be allowed.

1.12.1 Mail proposals to:

U.S. Army Corps of Engineers, Alaska District
P.O. Box 6898
ATTN: CEPOA-CT-C/M (Room 29)
ELMENDORF AFB, AK 99506-0898

1.12.2 Offerors that do not have Elmendorf Air Force Base access and will deliver proposals rather than use the mail or commercial delivery services, must submit Last Name, First Name, Company, and Date of desired access at least 3 working days prior to the desired access date. The request must include "DAY PASS REQUEST" and the solicitation number in the Subject Line. Submit the information by email to sharon.a.skelton@poa02.usace.army.mil or FAX the information, ATTN: Sharon A. Skelton, at (907) 753-2544. On the day of submission, you must obtain a pass at the Boniface Visitor Center and be ready to present a valid driver's license, current vehicle emissions certificate, current Alaska State vehicle registration, and proof of insurance upon request at the gate. The signed rental agreement suffices for the vehicle information on rental vehicles. **NO phone, proposal pickup or escort service will be provided.** Enter the Alaska District Corps of Engineers at the Visitor Entrance. Call extension 2525, 2545, 2838 or 2836 on the phone located in the Alaska District Corps of Engineers visitor entrance. The Alaska District Corps of Engineers visitor entrance is located adjacent to the visitor and handicap parking areas on the East side of the Atrium. Please allow enough time to submit your proposals due to possible changes in base or building access requirements for security reasons. All vehicle operators are required to wear seatbelts. Violators will lose their driving privileges for 10 days on their first offense, 30 days on the second offense, and 6 months or longer on the third offense.

1.12.3 Amendments to the solicitation will be issued by FAX, CD-ROM, paper media, or other electronic means including email. Plans and specifications will not be provided in a printed-paper format; however, the Government reserves the right to revert to paper medium when it is determined to be in the Government's best interest.

1.12.4 Offerors shall submit a list of the names and telephone numbers(s) of persons authorized to conduct negotiations in their proposals and provide a

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completed Certificate of Corporate Principal. Joint Ventures and LLCs must submit a copy of the article of organization.

1.12.5 Offerors are advised that the evaluation of proposals shall be conducted in strict confidence.

1.12.6 Rejection of Proposals. Proposals that fail to comply with the submittal requirements may be rejected.

2. WHO MAY SUBMIT

2.1 All responsive and responsible sources may submit a proposal in the format and on the forms in the solicitation that shall be considered.

2.2 CCR Registration: Contractors must be registered with the Central Contractor Registration (CCR) in order to receive a Government Contract award. CCR registration can be accomplished via the Internet at <http://www.ccr.gov/>.

2.3 Electronically completed Representations and Certifications are required for this solicitation and can be accomplished via <https://orca.bpn.gov>.

2.4 Firms formally organized as design-build entities, design firms and construction contractors that have associated specifically for this project, or any other joint venture may submit a proposal. For the purposes of this solicitation, no distinction is made between formally organized design-build entities and project-specific design-build association. Both are referred to as the design-build Offeror (or simply Offeror) or the design-build contractor (or simply Contractor) after award of a contract.

2.5 Joint ventures are encouraged to apply. However, they must complete the following:

2.5.1 Obtain a Tax Identification Number (TIN) as a joint venture.

2.5.2 Prepare the Representations and Certifications as a joint venture (For example, provide the TIN of the joint venture. Do not use a TIN from one of the parties of the joint venture.)

2.5.3 All parties to the joint venture must sign the proposal.

2.5.4 Joint ventures are advised that if they are the successful proposal, they must be registered in the CCR as a joint venture. Lack of registration in the CCR database will make an Offeror ineligible for award.

2.5.5 Corporate certificate: Ensure that joint-venture portion is completed by both firms.

2.5.6 Bid Bond: Block "Principal" requires that the name and title of the person(s) authorize to bind the joint venture be included.

2.5.7 Post Award: After award, the performance and payment bonds and the insurance certificate(s) provided shall be in the name of the joint venture.

2.5.8 Proposal/Award Signatures:

A contract with joint ventures may involve any combination of individuals, partnerships, or corporations. The contract shall be signed by each

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participant in the joint venture in the manner prescribed below for each type of participant. When a corporation is participating, the Contracting officer shall verify that the corporation is authorized to participate in the joint venture.

(a) Individuals. A contract with an individual shall be signed by that individual. A contract with an individual doing business as a firm shall be signed by that individual and the signature shall be followed by the individual's typed, stamped, or printed name and the words "an individual doing business as {insert name of firm}."

(b) Partnerships. A contract with a partnership shall be signed in the partnership name. The Contracting Officer shall obtain a list of all partners and ensure that the individual(s) signing for the partnership have authority to bind the partnership.

(c) Corporations. A contract with a corporation shall be signed in the corporate name, followed by the word "by" and the signature and title of the person authorized to sign. The contracting Officer shall insure that the person signing for the corporation has authority to bind the corporation.

3. REQUEST FOR PROPOSAL PROCESS

3.1 The intent of this Request For Proposal (RFP) is to solicit proposals for the design and the construction of Replacement Family Housing, Fort Richardson, Alaska.

3.2 The U.S. Army Corps of Engineers, Alaska District, intends to solicit this requirement using the Source Selection procedures in accordance with the provisions set forth in this RFP. The selection process will be a One-Step RFP wherein the offerors will be evaluated and selected from the following criteria:

Qualifications:

Construction Experience

Design Experience

Past Performance(to include prime contractor/design team and key subcontractors)

Technical Solution:

RFP Basic Design Requirements

Key Team Members

Betterments and Contractor Proposed Betterments

Price Information:

Subcontracting Plan

Price

3.3 Offerors will be evaluated and selected from the criteria as identified in Section 00120 entitled EVALUATION FACTORS FOR AWARD. Each criterion will be evaluated as a discrete factor.

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3.4 A firm-fixed price Design-Build construction contract will be awarded to a single offeror who submits a proposal determined to be the best value to the Government with price and other factors considered.

3.5 The Government intends to award without discussions.

3.6 Limited exchanges with offerors may be conducted for clarifications. Discussions may be held when it is determined to be in the Government's best interest.

4. GENERAL PROPOSAL REQUIREMENTS

The intent of this RFP is to solicit proposals for the design and construction requirements needed for Army Family Housing Replacement as outlined in this RFP. Offerors shall perform sufficient design work prior to submitting proposals in order to verify quantities and costs. See section 00800 for additional information on Special Contract Requirements. Therefore, drawings, are provided for informational purposes only, illustrate a spatial and functional arrangement that is acceptable to the user and incorporates many of the users desired site design features. It is recommended that the geometric layout of the roads, buildings and recreational features as shown on the RFP drawings generally be followed. The RFP drawings along with the statement of work will be referred to as illustrating the RFP basic design requirements.

4.1 **Deviations from the RFP:** The minimum requirements of the RFP shall be met and proposals shall not include any deviations or exceptions. The contractor may exceed the basic design requirements of the RFP and/or propose contractor betterments.

4.2 Submit your proposal packages to the U.S. Army Engineer District, Alaska at the address shown in Block 8 of Standard Form 1442.

4.3 The Government must receive your proposal no later than the time and date specified in Block 13 of Standard Form 1442.

4.4 Submit your proposal in distinct volumes, each volume shall be submitted in a separate three ring binder, with the type of proposal (i.e., Qualifications, Technical or Price) clearly printed on the outside of the binder as follows:

Volume 1 - contains your organization's construction and design experience; and past performance.

Volume 2 - contains your technical solution as follows: RFP basic design requirements (e.g., Housing Aesthetics and Functionality, Site Design and Engineering) including narratives and drawings (drawings submitted as part of your proposal may be incorporated into Volume 2 or enclosed as a separate bound set with your proposal.); key team members; betterments and contractor proposed betterments.

Volume 3 - contains the required pricing, small business subcontracting plan, and other proforma requirements.

4.5 Technical Proposal General Requirements

4.5.1 A **cover letter** must be provided as the **first page** of the technical proposal and should include:

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- (a) Solicitation number.
- (b) Name, address and telephone and facsimile numbers of the firm signing the SF 1442 (and electronic address).
- (c) Names, titles and telephone and facsimile numbers (and electronic addresses) of persons authorized to negotiate on the firm's behalf with the Government in connection with this solicitation.
- (d) Name, title, and signature of the person authorized to sign the proposal.
- (e) A statement specifying agreement with all terms, conditions provisions included in the solicitation and agreement to furnish any and all items upon which prices are offered at the proposed item prices.
- (f) **Final Proposal Revision**: If required to submit a final proposal revision, the accompanying cover letter shall identify all changes made to the firm's initial proposal.

4.5.2 Technical Data consisting of drawings, outline specifications, and supporting data (product literature, catalog cuts, etc.) shall be furnished as part of the formal proposal and shall meet all requirements of the RFP, design standards, technical specifications, and referenced regulations. Data shall be specific and complete, and demonstrate thorough understanding of the requirements. Data shall include, where applicable, complete explanations of procedures the firm proposes to follow. Additionally, data shall demonstrate the merit of the technical approach offered and shall be an orderly, specific, and complete document in every detail.

4.5.3 Data submitted must reflect the designer's interpretation of criteria contained in the RFP. Drawings/sketches, required to clarify the offeror's proposal, should present basic concepts, arrangements, and layouts. Arrangements, layout plans, and notes may be combined together on single sheets in order to simplify presentation, so long as clarity is maintained. Firms are encouraged to provide INFORMATIVE DRAWING NOTES to convey important features of their design. Drawings are not intended to be construction detail plans.

4.5.4 Unnecessarily elaborate or voluminous brochures or other presentations, beyond those sufficient to present a complete and effective response, are not desired and may be construed as an indication of the firm's lack of cost-consciousness. Elaborate artwork, expensive paper and bindings, and expensive/extensive visual and other presentation aids are unnecessary.

4.5.5 Technical proposals will be evaluated for conformance with the basic RFP design criteria, and for the extent to which they exceed those criteria. While the intent is to keep the pre-award design effort to a minimum, proposals must provide adequate detail for evaluators to determine how the proposals meet or exceed the basic RFP design criteria. Reiteration of the RFP is not desired.

4.5.6 Proposal clarity, organization and cross-referencing is mandatory. The offerors shall sufficiently detail and clearly define all items addressed in this Section (00100) Proposal Submission Requirements.

4.5.7 Written portions shall be typewritten using not more than 6 vertical lines per inch in 8-1/2" x 11" format with three holes punched, in three ring binders. Drawings shall be 1/2 size (11" x 17") and may be submitted separately or folded to fit within a binder. The offeror shall label and tab their proposal consistent with the solicitation format index below. The proposal

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shall have a table of contents for each proposal criterion as established in this Section (00100). Each page of the proposal shall have the page number on the bottom of the page starting with the first page to the last. No material shall be incorporated by reference or reiteration of the RFP. Any such material will not be considered for evaluation. The technical proposal shall be presented in a manner that allows it to "stand alone" without the need to reference other documents.

4.5.8 Provide **original** and five (5) copies of Volumes 1 and 2, and **original** and **one** (1) copy of Volume 3, price). Provide **one** (1) copy of all CADD files using AutoCAD 2000 or later version on a Compact Disk and **one** (1) copy of all color boards.

4.5.9 Page limitations:

4.5.9.1 Volume 1 is not expected to exceed 35 (Thirty-five) single-sided pages. Performance evaluations located in Volume 1 are not counted in the page limits.

4.5.9.2 Volume 2 is not expected to exceed 35 (thirty-five) single sided pages of narrative and 50 (fifty) pages of drawings for Tab A, Tab B, Tab C and any product literature/catalog cuts may encompass as many pages as required. Use of original product information or high quality laser copied images is encouraged for clarity.

4.5.9.3 Volume 3 may be as many pages as required.

5. SPECIFIC PROPOSAL REQUIREMENTS

5.1 VOLUME ONE - QUALIFICATIONS

Volume one is an opportunity for you to provide information on your qualifications, and your team's technical qualifications, experience, and past performance. Present the material sequentially under the following Tabs, A thru ~~AM#2...~~ DC ~~...AM#2~~, to facilitate evaluation.

5.1.1 TAB A: CONSTRUCTION EXPERIENCE

Use the summary format specified in Paragraphs 6.1 and 6.3(one for each project submitted by the Construction Firm and the Team) and a Project Experience Form (included at the end of this section) for each project being submitted under this Tab.

For Construction Experience, the Offeror will be evaluated on five (5) separate experience areas:

Experience on similar housing projects.
Design-Build construction experience.
Military construction experience.
Similar climate construction experience.
Construction/Design team members worked together.

Provide up to three (3) examples of projects, for each experience area, that were constructed within the past five (5) years. Only those projects for which the Offeror or a primary teaming partner was the Prime Contractor should be submitted. The projects selected should clearly demonstrate the construction capabilities of the Offeror on projects that are similar in scope

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and magnitude to the work required in this RFP. Project examples that show more than one area of experience may be listed as a qualified project under each applicable area of experience. Provide a summary matrix that clearly identifies which experience area(s) the project qualifies for. For example, Project A may qualify and be listed for Similar Housing Project, Design-Build and Similar Climate while Project B may qualify and be listed for only Design-Build and Military Construction. See sample matrix as follows:

Construction Experience Matrix	Similar Housing	Design-Build Construction	Military Construction	Similar Climate	Const/Design Team Worked Together
Project A	X	X		X	
Project B		X	X		
Project C	X	X			X

The first 3 examples, in sequential order, for each experience area will be considered. Examples submitted in excess of the requested amount will not be considered. Provide small business goals and achievements for the project examples as requested on the Project Experience Form.

5.1.2 TAB B: DESIGN EXPERIENCE

Use the format specified in 6.2 for each project submitted by the Design Firm and a Project Experience Form (included at the end of this section) for each project being submitted under this Tab.

For Design Experience, the Offeror will be evaluated on five (5) separate experience areas:

Experience on similar housing projects.
 Design-Build experience.
 Military design experience.
 Similar climate design experience.
 LEED Projects

Provide up to three (3) examples of projects for each experience area designed within the past five (5) years. Only those projects for which the Offeror or a primary teaming partner performed the actual design effort should be submitted. The projects selected should clearly demonstrate the design capabilities of the Offeror on projects that are similar in scope and magnitude to the work required in this RFP. Project examples that show more than one area of experience may be listed as a qualified project under each applicable area of experience. Provide a summary matrix that clearly identifies which experience area(s) the project qualifies for. For example, Project A may qualify and be listed for Similar Housing Project, Design-Build, Similar Climate and LEED while Project B may qualify and be listed for only Design-Build and Military Construction. See sample matrix as follows:

Design Project Experience Matrix	Similar Housing	Design-Build Construction	Military Construction	Similar Climate	LEED Projects
Project A	X	X		X	X
Project B		X	X		
Project C	X	X			

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The first 3 examples, in sequential order, for each experience area will be considered. Examples submitted in excess of the requested amount will not be considered.

5.1.3 TAB C: PAST PERFORMANCE

a. Contractor and Designer: Provide information for each project listed under Tabs A and B to indicate past performance. Customer satisfaction, quality and timely performance will be evaluated. A lack of past performance information will not be rated.

b. Past Performance Evaluation Questionnaire: The offeror may use the Past Performance Evaluation Questionnaire included at the end of this section (00100) as a means to supplement the Past Performance requirement. This is especially useful if one or both parties has limited experience with government projects or wishes to highlight specific civilian projects. The government will review all available recent and relevant past performance data in its possession. Evaluation Questionnaires submitted on previous solicitations may be resubmitted to facilitate the process. The government may also contact sources outside those listed in the proposal.

c. If an Offeror submits past performance/experience history of a subcontractor team member, the Offeror is requested to submit consent from the proposed subcontractor(s) for disclosure of the subcontractor's past performance information to the prime Offeror. This consent for release of proposed subcontractor past performance information to the primary Offeror is required to allow discussions of the proposed subcontractor's past performance information with the primary Offeror.

5.2 VOLUME 2 - TECHNICAL SOLUTION

Volume 2 is an opportunity for you to provide your team's solution for design and construction needed to accomplish requirements for the Replacement Family Housing (FTR 187) on Fort Richardson, Alaska. Present the material sequentially under the following Tabs A through D to facilitate evaluation.

5.2.1 TAB A: RFP BASIC DESIGN REQUIREMENTS: This criterion considers the overall value of the proposed design, including the quality of the proposed materials and equipment and the extent the proposal meets or exceeds minimum RFP requirements.

Minimum Submittal Requirements for Tab A:

(a) Design narrative. Provide a basic description of the overall proposal for the assignable housing units of the size and configuration as identified in the Statement of Work.

(b) Site design narrative. Provide a basic description of the overall site development including grading and drainage, utility connections and distribution, landscape design including recreation/common areas, roads and grounds, site amenities, etc.

(c) Site Design Drawings. Provide site development plans for the Birch Hill, Moose Haven and Puffin Park neighborhoods based upon the provided RFP Conceptual Site Plans that show the spatial and functional arrangement of all housing and site requirements.

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(1) Provide a site utility plan for each site indicating utility connections and proposed distribution for each system.

(d) Demolition narrative. Describe all site amenities, structures and features to be removed or retained. Describe the sequence of work, safety methods, and disposal methods. Describe the means and methods to be used to remove and dispose of the hazardous materials identified in the project. Describe how the work areas will be controlled to prevent exposure of abatement workers and other personnel to hazardous materials.

(e) Architectural design narrative. Provide a description of how materials (both interior and exterior) are used to add pattern and definition to the housing unit designs. Discuss how the use of detailing, lighting and color influences the architectural feel and character of the housing unit. Provide code analysis.

(f) Architectural design drawings.

(1) Provide a minimum of two (2) floor plans (showing each floor) for the 5-bedroom housing units and a minimum of two (2) different floor plans (showing each floor) for the 3-bedroom, 3-bedroom Accessible and 4-bedroom housing units.

(2) Provide building plan illustrating attached housing unit configurations in accordance with Paragraph 3-3.6.2 of the Statement of Work entitled Housing Unit Variation.

(3) Provide exterior elevations for different multi-unit buildings in Moose Haven and Puffin Park in accordance with Paragraph 3-3.6.3 of the Statement of Work entitled Building Variation.

(4) Provide an exterior perspective of the offeror's choice that will illustrate the typical design intent, identify exterior materials and show proposed detailing.

(5) Provide an interior perspective of the offeror's choice that will illustrate the typical design intent, identify interior materials (i.e., flooring, wall and ceiling finishes, wall base and moldings, etc.) and show proposed detailing.

(6) Provide a typical exterior wall and party wall section illustrating construction of foundation, wall, floor and roof system assemblies. At a minimum, identify materials, finishes, thermal and sound insulation, FSTC values and vapor barriers.

(7) Provide proposed interior finish schedule, door and window schedules. Include ceiling heights on the interior finish schedule.

(g) Structural Design Narrative. Provide a basic description of the structural design systems and material including foundation, wall, floor and roof systems.

(h) Mechanical Design Narrative. Provide a basic description of the mechanical design systems and materials including plumbing, heating and ventilation systems and tie-ins.

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(i) Electrical and Telecommunication Design Narrative. Provide a basic description of the electrical, lighting, life safety and telecommunications design systems.

(j) Color Boards. Provide one set of color boards to depict proposed exterior and interior materials, finishes, and colors. Submit three color schemes for the exteriors and interiors of the housing units. Color board submittal is to be bound in standard, letter-size binder. *Two additional sets of color boards required are to be submitted within three weeks after award of this contract.* Submit format intended for use in accordance with Section 01012, Design After Award.

(k) Product literature. Provide descriptive literature for equipment and materials proposed. Include manufacturer's descriptive literature, technical data, performance charts and curves, catalog cut, etc. **Indicate specific material and equipment being proposed by highlighting model numbers and specific types and grades of materials on the manufacturer's catalog cut/literature. Organize the submittal using [Unified Facilities Guide Specifications \(UFGS\)](#) format and provide a table of contents. Equipment included in the proposal becomes part of the contract and shall be provided. Any substitutions after contract award will require the approval of the Contracting Officer.**

As a minimum, provide product literature for the following items:

Architectural

- Doors & Windows
- Solid Surface Material
- Floor Surfaces
- Cabinetry & Millwork
- Exterior vinyl Siding and trim
- Roofing Shingles

Mechanical

- Plumbing Fixtures and accessories
- Water Heater
- Circulation Pumps
- HRV Unit

Electrical

- Light Fixtures (Interior and Exterior)
- Primary and secondary power distribution equipment such as transformers, switches, and pad mounted equipment
 - Power metering
 - Panels
 - Communication distribution equipment in each unit

5.2.2 TAB B: KEY TEAM MEMBERS: (Use format specified in Paragraph **AM#2...** ~~67~~ **...AM#2**, Items 1 & 2)

It is expected that the team presented in your proposal is the team that will perform on the project. See SCR-40, Key Personnel, for information on substitution of key personnel after award.

Minimum Submittal Requirements for Tab B: Provide the qualifications of the key individual team members (listed below) proposed for this project in the form of resumes (See Part VI of this section (00100) for resume format).

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Lines may be added to the attached resume forms as required. Failure to submit any Key Team Member's resume is unacceptable.

1. **Key Design Team Members:** Include at a minimum the Design Project Manager, Lead Architect, Lead Engineers (Civil, Structural, Mechanical, Electrical and Geotechnical), Landscape Architect and LEED accredited professional. State which individuals will be the registered designers of record and provide their respective registration numbers.

2. **Key Construction Team Members:** Include at a minimum the Construction Project Manager, Project Superintendent, Contractor Quality Control System Manager (per Section 01451), Site Safety and Health Officer (per Section 01525) and Key Sub-contractors if any.

Individual team member's qualifications will be measured against the following criteria:

Design Project Manager: The design project manager shall have a baccalaureate degree in architecture or engineering, with a minimum of 7 years project management experience and having managed at minimum of 3 projects that demonstrates the ability to manage projects similar in scope, cost and complexity to the project in this solicitation.

Design team members (lead architect, civil engineer, structural engineer, geotechnical engineer, mechanical engineer, electrical engineer, landscape architect, and LEED accredited professional): Lead design team members shall have a baccalaureate degree in architecture and/or engineering, shall be professionally registered/licensed to practice in their particular field, and shall have a minimum of 5 years of arctic or sub-arctic design experience. In addition each individual shall have demonstrated experience with residential, multi-building, multi family housing construction and site development.

Construction Project Manager: The construction project manager shall have a baccalaureate degree in engineering, architecture or construction management with a minimum of 7 years experience managing construction projects and having managed a minimum of 2 projects that demonstrates the ability to manage construction projects similar in scope, cost and complexity to the project in this solicitation or shall have a minimum of 10 years managing construction projects and having managed a minimum of 2 projects of the same scope, cost and complexity to the project in this solicitation.

Project Superintendent: The Project Superintendent shall have no less than 7 years of experience as a project superintendent on construction projects of similar scope, cost and complexity. The experience must demonstrate construction knowledge, the ability to manage large subcontracting teams, complex projects, and multiple buildings, and be consistent with the type of construction required in this solicitation.

Contractor Quality Control (CQC) System Manager: The Contractor shall identify as CQC System Manager an individual within the onsite work organization who shall be responsible for overall management of CQC and have the authority to act in all CQC matters for this Contractor. The CQC System Manager shall report directly to the same individual in the contractor's home office that the superintendent reports. The CQC manager and CQC staff member may not be removed from their assigned CQC position by the Contractor, prior to submitting written justification to the Contracting Officer. The CQC System Manager shall be a graduate engineer, graduate architect, or a graduate of construction management, with a minimum of 5 years construction experience

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on construction similar to this contract or a construction person with a minimum of 10 years in related QC experience. This CQC System Manager shall be on the site at all times during construction and shall be employed by the prime contractor. The CQC System Manager shall be assigned no other duties. An alternate for the CQC System Manager, shall be identified in the plan to serve in the event of the System Manager's absence. The requirements for the alternate shall be the same as for the designated CQC System Manager.

Safety and Health Officer: A Site Safety and Health Officer (SSHO) shall be provided at the work site at all times to perform safety and occupational health management, surveillance, inspections and safety enforcement for the contractor. The SSHO shall meet the minimum requirements identified for Level 4 in Section 01525.

5.2.3 TAB C: BETTERMENTS AND CONTRACTOR PROPOSED BETTERMENTS

"Betterments" are defined as components or systems identified by the government that exceed the minimum requirements stated in the Request for Proposal. **Funding may not be available for betterments that will cause the project to exceed the target ceiling price.**

The Government has identified desired Betterments in order of preference in Attachment 7. In narrative form, address each Betterment listed in Attachment 7 that you have included in your proposal, and a description of how you intend to accomplish the Betterment.

"Contractor Proposed Betterments" are the offeror's opportunity for design and construction creativity that exceeds the minimum requirements stated in the Request For Proposal. "Contractor Proposed Betterments" are defined as portions of the proposal where features, components, or systems add to or enhance the requirements of the solicitation or improves the final product **while not exceeding the target price.** The offeror shall provide supporting narrative to show how the Government will benefit from each innovation.

The Contractor shall include (for each feature proposed) any manufacturer's descriptive literature, design narratives and/or sketches as appropriate describing the material or design approach the Contractor is proposing to incorporate into the project.

Table 1.

<i>BETTERMENTS</i>	
1. Provide modulating boilers.	Included/Excluded
2. Provide hydronic boilers at 95% efficiency or higher.	Included/Excluded
3. Provide domestic hot water heaters with energy factors greater than 0.65.	Included/Excluded
4. Provide energy recovery ventilators systems (HRV) at the living units.	Included/Excluded
5. For 4-bedroom and 5-bedroom units, provide double lavatories in the 2 nd full bath (already included in the master bath).	Included/Excluded
6. Provide radiant floor heating at all levels of the living units.	Included/Excluded
7. Provide solid wood casing trim at window interior jambs and heads.	Included/Excluded
8. Incorporation of high quality ceramic tile, stone or	Included/Excluded

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quarry tile flooring and hardwood flooring.	
9. Incorporate interior hardwood moldings, such as built-up, crown or coved cornices, paneling (wainscot) and other standing wall and ceiling trims at living room, family room, dining room, kitchen, arctic entry, stair and hall spaces.	Included/Excluded
10. Provide ceiling height for second floor spaces of 9ft.	Included/Excluded

Table 2.

CONTRACTOR PROPOSED BETTERMENTS		
#	Description	Affect on project
1.		I.E. "Better Value", "Better Function". Is Included/Excluded in Proposal and Included/Excluded in proposal price

5.3 VOLUME 3 - PRICE INFORMATION

Organize the material sequentially under the following Tabs.

5.3.1 TAB A: SECTION 00600 REPRESENTATIONS AND CERTIFICATIONS

Provide requirements of 00600 of this request for proposal. Contractors are advised that as of 1 Jan 05, the Federal Acquisition Regulations require the use of the Online Representations and Certifications Application (ORCA) at the web site <http://orca.bpn.gov>.

5.3.2 TAB B: PRE-AWARD SURVEY BANK REFERENCE

Submit the Pre-Award Questionnaire form along with a letter from your financial institution confirming your firm's business and financial reputation, integrity, and ability to execute this contract. This letter must include information regarding any outstanding loans, past performance on loan payments, and general account information (for example, XYZ Corporation routinely maintains a checking balance in the six figures.).

5.3.3 TAB C: PRICE INFORMATION

The price information supporting the Technical Proposal shall be in the form of the proposal schedule contained in the front of this solicitation. Provide a price schedule of contractor proposed betterments as listed in Volume Two, Tab B. The initial review of the Price Proposal will result in a determination as to reasonableness and affordability compared to the independent government estimate. Include the SF1442 and completed Proposal Schedule. Include bid bond in this tab.

5.3.4 TAB D: JVs or LLCs

Joint ventures must provide a copy of their Joint Venture Agreement. LLCs must provide a copy of their Articles of Organization. JVs and LLCs must provide evidence that the person(s) signing the offer has the authority to bind the organization.

5.3.6 TAB E: POINT OF CONTACT

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Provide primary and secondary points of contact for the construction contractor and design firm should any questions arise from review of this offer. Information shall include: Name; Title; Address; Phone; Fax number and E-mail address.

5.3.7 TAB F: HUBZONE PREFERENCE

All HUBzone firms submitting as prime contractor will be provided a price evaluation in accordance with the FAR clause, 52.219-4 noted in Section 0700, should they elect to be considered under this clause.

5.3.8 TAB G: SIGNATURE SPECIMEN

Provide a signature specimen for all personnel that will be empowered to bind the firm on all contractual matters relating to this solicitation and subsequent contract.

5.3.9 TAB H: SUBCONTRACTING PLAN

Large businesses must prepare a small business utilization plan IAW Federal Acquisition Regulation 52.219-9, Alt II and Defense Federal Acquisition Regulation (DFAR) 252.219. Subcontracting plans may be submitted up to 2 business days after the proposal due date and time.

Small Business Subcontracting Plan shall address the anticipated utilization of small businesses. List each group and goals for each small disadvantaged business, women-owned, HUB-Zone, veteran owned, and disabled veteran owned.

Submit your plan in the FORMAT attached to Section 00100 entitled "SUBCONTRACTING PLAN". The format outlines the areas that are to be evaluated. A Subcontracting Plan Evaluation Guide is also provided.

5.3.10 TAB I BID BOND

6. FORMAT REQUIREMENTS FOR VOLUME ONE TABS (FIRMS)

6.1 CONSTRUCTION PRIME CONTRACTOR EXPERIENCE. Use separate sheets.

A. Firm's Name:

B. Name of Project:

C. Location of Project:

D. Owner with Point of Contact and telephone number:

E. General Scope of Construction Project:

F. Role (Prime, joint Venture, or Subcontractor, etc.) and Work Company Self Performed:

G. Construction Cost:

H. Extent and Type of Work Subcontracted:

I. Dates Construction Began/Completed:

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J. Were You Terminated or Assessed Liquidated Damages? (If either is "Yes," attach explanation)

K. Specific relevancy to the work specified in this RFP:

Performance Evaluations (These will be attached by the Government when provided by past customers).

6.2 PRIME DESIGN FIRM EXPERIENCE. Use separate sheets.

A. Firm's Name:

B. Name of Project:

C. Location of Project:

D. Owner with Point of Contact and telephone number:

E. General Scope of Construction Project:

F. Summary of Role in Design of this Project:

G. Estimated Construction Cost:

H. Dates Construction Ended:

I. Were you terminated? (If "Yes", attach explanation)

J. Specific relevancy to the work specified in this RFP:

Performance Evaluations (These will be attached by the Government when provided by past customers)

6.3 DESIGN/BUILD TEAM'S EXPERIENCE. Use separate sheets.

A. Name of Project:

B. Location of Project:

C. Owner with Point of Contact and telephone number:

D. General Scope of Construction Project:

E. Construction Cost:

F. Project Team members: Identify key designers and disciplines and construction team members and positions.

G. Dates Construction Began / Completed:

H. Extent and Type of Work Subcontracted:

I. Were You Terminated or Assessed Liquidated Damages? (If either is "Yes," attach explanation)

J. Specific relevancy to the work specified in this RFP:

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7. FORMAT REQUIREMENTS FOR VOLUME TWO TABS (PERSONNEL)

7.1 QUALIFICATIONS OF CONSTRUCTION PERSONNEL. Use separate sheets

Provide the information listed below on separate sheets for each person showing qualifications of: Construction Project Manager, Construction Site Supervisor, Superintendent, Contractor Quality Control Manager and Safety Officer. Use continuation sheets, if needed.

A. Name and Title:

B. Assignment on this Project:

C. Name of Firm:

D. Number of Years: With this Firm/ With other Firms:

E. Education and/or special credentials and training:

F. Specific Experience and Qualifications Relevant to this Project:

7.2 QUALIFICATIONS OF DESIGN PERSONNEL. Use separate sheets

Provide the information listed below on separate sheets for each person showing qualifications of: Design Project Manager, Lead Architect, Lead Engineers (Civil, Structural, Mechanical, Electrical and Geotechnical), Landscape Architect and LEED accredited professional. Use continuation sheets, if needed.

A. Name and Title:

B. Assignment on this Project:

C. Name of Firm:

D. Number Of Years: With this Firm/With other firms:

E. Education: Degree(s)/Year/Specialization:

F. Active Registration: Number/State/Year:

G. Specific Experience and Qualifications Relevant to this Project:

OWNER/CLIENT PAST PERFORMANCE EVALUATION QUESTIONNAIRE

The U.S. Army Corps of Engineer, Alaska District is conducting a past performance survey for an upcoming award. Please take the time to answer the Past Performance Interview Questions below. If you have any questions, please do not hesitate to contact this office. This Document will become Source Selection Sensitive Information IAW FAR 3.104

Name of Respondent: _____

A. **GENERAL INFORMATION:** Please correct any information below known to be inaccurate:

Contractor's Name: _____

Address: _____ Telephone Number: _____

Point of Contact: _____

Project Title or Brief Description of Work: _____*

Contract Number Provided by Offeror: _____ *

Dollar Amount: _____*

Contract Period or Dates of Performance Provided by Offeror: _____

****Note: If information is incorrect, please provide correct number. Also, if offeror holds or has held other relevant contracts with your agency/organization in the last 3 years, please complete separate evaluation forms for those contracts as well.***

Contractor Performed as the ??**Prime** Contractor ??**Sub**-Contractor.

B. RESPONDENT INFORMATION:

Name of Respondent: _____

Title: _____

Address: _____

Telephone Number: _____

Fax Number: _____

Email Address: _____

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C. **PERFORMANCE INFORMATION:** Choose the number on the scale of 1 to 6 that most accurately describes the contractor's performance or situation. ***PLEASE PROVIDE A NARRATIVE EXPLANATION FOR ANY RATINGS OF 1 OR 2.***

1	2	3	4	5	6
Unsatisfactory	Marginal	None	Satisfactory	Very Good	Exceptional
Performance did not meet most contractual requirements. There were serious problems and the contractor's corrective actions were ineffective.	Performance did not meet some contractual requirements. There were problems, some of a serious nature, for which corrective action was only marginally effective.	No record of past performance or the record is not conclusive.	Performance met contract requirements. There were some minor problems and corrective actions taken by the contractor were satisfactory.	Performance met all contract requirements and exceeded some to the customer's benefit. There were a few minor problems, which the contractor resolved in a timely, effective manner.	Performance met all contract requirements and exceeded many to the customer's benefit. Problems, if any, were negligible and were resolved in a timely, highly effective manner.

	The contractor:							
1.	Provided experienced managers and supervisors with the technical and administrative abilities needed to meet contract requirements.	1	2	3	4	5	6	N/A
2.	Demonstrated ability to hire, maintain, and replace, if necessary, qualified personnel during the contract period.	1	2	3	4	5	6	N/A
3.	Delegated authority to project managers and supervisors	1	2	3	4	5	6	N/A
4.	Home office participated in solving significant local problems.	1	2	3	4	5	6	N/A
5.	Followed approved quality control plan.	1	2	3	4	5	6	N/A
6.	Provided effective quality control and/or inspection procedures to meet contract requirements.	1	2	3	4	5	6	N/A
7.	Corrected deficiencies in timely manner and pursuant to their quality control procedures.	1	2	3	4	5	6	N/A
8.	Provided timely resolution of contract discrepancies	1	2	3	4	5	6	N/A
9.	Identified risks/problems as they occurred.	1	2	3	4	5	6	N/A
10	Suggested alternative approaches to problems.	1	2	3	4	5	6	N/A
11	Displayed initiative to solve problems.	1	2	3	4	5	6	N/A
12	Developed realistic progress schedules.	1	2	3	4	5	6	N/A
13	Met established project schedules.	1	2	3	4	5	6	N/A

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14	Provided timely resolution of warranty defects.	1	2	3	4	5	6	N/A
15	Was responsive to contract changes.	1	2	3	4	5	6	N/A
16	Provided adequate project supervision.	1	2	3	4	5	6	N/A
17	Obtained consent of surety for increases in bonding as work-in-progress increased.	1	2	3	4	5	6	N/A
18	Paid subcontractors/suppliers in a timely manner.	1	2	3	4	5	6	N/A
19	Provided accurate and complete line item cost proposals including all aspects of work required for each task.	1	2	3	4	5	6	N/A
20	Demonstrated ability to deploy equipment and materials in a timely manner	1	2	3	4	5	6	N/A
21	Provided experienced managers and supervisors with technical and administrative abilities to meet contract requirements	1	2	3	4	5	6	N/A
22	Management of subcontracts	1	2	3	4	5	6	N/A
23	Compliance with labor standards	1	2	3	4	5	6	N/A
24	Compliance with safety standards	1	2	3	4	5	6	N/A
25	Cooperated with contracting agency personnel after award.	1	2	3	4	5	6	N/A
26	Selected appropriate methods & materials for arctic/sub-arctic construction	1	2	3	4	5	6	N/A
27	Planned for mob, demob, execution in light of constraints and hardships encountered in arctic/sub-arctic construction	1	2	3	4	5	6	N/A
28	Performed work in arctic/sub-arctic condition	1	2	3	4	5	6	N/A
29	Build and managed cohesive team for design-build efforts	1	2	3	4	5	6	N/A
30	Adhered to codes and regulations	1	2	3	4	5	6	N/A
31	Met needs of and addressed concerns of future facility occupants	1	2	3	4	5	6	N/A
32	Provided functional and operable facilities	1	2	3	4	5	6	N/A
33	Quality Control: Followed approved quality control plan; provided effective quality control and/or inspection procedures to meet contract requirements; corrected deficiencies in timely manner and pursuant to their quality control procedures	1	2	3	4	5	6	N/A
34	Provide timely resolution of contract discrepancies	1	2	3	4	5	6	N/A
35	Identified risks/problems as they occurred	1	2	3	4	5	6	N/A
36	Suggested alternative approaches to problems	1	2	3	4	5	6	N/A
37	Displayed initiative to solve problems	1	2	3	4	5	6	N/A

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38	Was the contractor ever issued a cure or show	Yes	No
.	cause notice under the referenced contract? If		
	yes, explain outcome in "remarks."		
39	Would you award another contract to this	Yes	No
.	contractor? If not, explain in "remarks."		

Remarks:

D. FAX OR EMAIL COMPLETED QUESTIONNAIRE FORM TO:

U.S. Army Engineer District, Alaska District
Attn: Contracting Division/CEPOA-CT-C/M(Skelton)
P.O. Box 6898,
Elmendorf AFB, AK 99506-0898.
(907) 753-2525 or FAX (907) 753-2544
E-mail: Sharon.a.Skelton@poa02.usace.army.mil

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PROJECT EXPERIENCE FORM

Provide a completed form for each project for which experience is being claimed.

Name of offeror_____

Work performed by Offeror ☐ and ☐ or by key subcontractor
_____ and ☐ or ☐ design firm
_____(enter firm name and check "and" or
"or" as applicable)

Was the project design-build?_____

Name of Project:_____

Location of Project:_____

Was Project a firm fixed price contract (Y/N)?___If No, what type was it___?

Brief Description of Project

Contract Amount at Award: _____Final Contract Amount or Estimated
Cost at Completion: _____ Amount added by Modification: _____

Explanation of any Cost Growth

Multiple Interim Schedule Milestones (to include scheduled start date):

Original Contract Completion Date: _____Final Contract Completion Date: _____

Actual Completion Date: _____Time added by Modification: _____

Explanation of any Late Finish:

Was the project terminated early or were cure/show cause letters received?
___Yes___No

Explain early termination (default/convenience) or cure/show cause letters

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Safety record: ____Accidents, ____Incidents, ____Violations

List and explain any customer concerns or dissatisfaction. Explain how you responded.

What were the SDB, WOB and small business percent goals in the original contract?

SDB:____ WOB:____ SB:____ SVOSB:____HUBZONE:____MI:____ HBCU:____

What was the actual percent achieved at contract completion?

SDB:____ WOB:____ SB:____ SVOSB:____HUBZONE:____MI:____ HBCU:____

(SB-Small Business/SDB-Small Disadvantaged/WOB-Woman-Owned/SVOSB-Service-Disabled Veteran-Owned/MI-Minority Institution/HBCU-Historically Black University-Institution)

Extent and Types of Work Subcontracted.

Was the project owner an agency of the federal government?____Yes____No

Name, address, FAX and telephone number of the owner:

Name and telephone number of a representative of your firm who is knowledgeable of this project and can readily be contacted:

Name, address, FAX and telephone number of a representative of the owner who is knowledgeable of this project and can be readily contacted:

Name, address, FAX and telephone number of the Contracting Officer if project was for federal government:

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SUBCONTRACTING GOALS FY 2005
for the Alaska District Contracts
(PLAN MAY BE SUBMITTED WITHIN TWO BUSINESS DAYS AFTER THE PROPOSAL DUE DATE)

Small Business	50.9%
Small Disadvantaged	8.8%
Woman-Owned Small Business	7.2%
HUBZone Small Business	2.9%
Service Disabled Veteran-Owned Small Business	0.5%

1. SUBMIT YOUR PLAN IN THE ATTACHED FORMAT. Please address each paragraph and DO NOT change the order or format of the tables. An electronic (MS Word) document is available by e-mailing a request to Sharon.a.Skelton@poa02.usace.army.mil

2. Subcontracting Plans will be evaluated in accordance with FAR Clause 52.219-9 Alternate II and AFARS Appendix DD.

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SMALL BUSINESS SUBCONTRACTING PLAN

FIRM: _____ Sol. No. W911KB-05-R-0025
 _____ Contract No. _____

PROJECT TITLE _____

CONTRACT SPECIALIST RESPONSIBLE FOR PRE-AWARD: Sharon Skelton, (907) 753-2525

NAME OF OFFICE ADMINISTERING CONTRACT TO INCLUDE SUBCONTRACTING PLAN: (If more than one office, name all offices/responsible parties):

I. Dollar Amounts (If possible, DO NOT include indirect costs):

TABLE 1: Subcontracting dollars

	Base CLIN(S)	CLIN xxx Option 1, xxx	
a. Total amount of contract			
b. Total estimated amount of planned subcontracted dollars			
TOTAL DOLLARS PLANNED TO BE SUBCONTRACTED			
c. Small business (including d, e, f, g & h below)			
d. Small disadvantaged businesses			
e. Woman-owned small businesses			
f. HUB-zone small businesses			
g. Service disabled veteran-owned small businesses			
h. Veteran-owned small businesses			

II. Percentage goals (expressed in terms of percentage of total planned subcontracting dollars).

TABLE 2: Subcontracting goals

	Base CLIN(s)	CLIN xxx Option 1, xxx	
a. Percentage of contract to be subcontracted (1b divided by 1a)			
PERCENTAGE OF SUBCONTRACTING DOLLARS TO BE SUBCONTRACT TO			
b. Small business (1c divided by 1b)			
c. Small disadvantaged businesses (1d divided by 1b)			
d. Women-owned small businesses (1e divided by 1b)			
e. HUB-zone small businesses (1f divided by 1b)			
f. Service disabled veteran-owned small businesses (1g divided by 1b)			
g. Veteran-owned small businesses (1h divided by 1b)			

1. State your firm's policy statement or evidence of internal guidance to company buyers recognizing commitment to Pub. L. 99-661, Section 1207, and Pub.L. 100-180, Section 806. Describe special emphasis placed on subcontracting with SDBs. Describe corporate and management commitment to meeting your subcontracting plan. (HBCUs & MI are excluded from evaluation).

2. Describe your firm's efforts to broaden SB, VOSB, SVOSB, HUBZone SB, SDB, WOSB, and active vendor base. Specifically describe your efforts in increasing subcontracts to SBs and SDBs for non-complex and general housekeeping supplies or services normally awarded to firms already in your firm's vendor base. Describe established plans to use competition restricted to SDBs and give details about how your firm will accomplish this. (HBCUs & MI are excluded from evaluation).

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3. Describe your firm's "Outreach Efforts" to work with organizations to identify potential sources for items not traditionally awarded to SB, SDB, WOSB, HUBZone SB, Service Disabled Veteran Owned SB, and Veteran-Owned SB firms. And, your proposed plan to conduct reviews to determine the competence, ability, experience and capacity available in SB, SDB, WOSB, HUBZone SB, Service Disabled Veteran-Owned SB, and Veteran-Owned SB firms and to provide them technical assistance. (HBCUs & MIs are excluded from evaluation).

4. Describe supplies and services to be subcontracted and planned for subcontracting to SB, VOSB, SVOSB, HUBZone SB, SDB, WOSB firms. Indicate intent to review major product/system components and key project elements of R&D, construction, service and spare parts contracts for subcontracting to each of the above elements. Specifically describe how your plan targets specific SB, VOSB, SVOSB, HUBZone SB, SDB, WOSB for review to determine their competence, ability, experience and capacity and identifies specific components or major portions of the acquisition for consideration of the above elements. Describe your firm's intent to work with large business subcontractors for major subsystems or key project elements to ensure "flowdown" of this philosophy. (HBCUs & MIs are excluded from evaluation).

5. Describe your firm's efforts, based on results of efforts described in No. 3 and No. 4 above, to ensure that opportunity to participate in acquisitions. Specifically, describe how the firm intends to evaluate its own SB, VOSB, SVOSB, HUBZone SB, SDB, WOSB award performance and program effectiveness against the established goals, both company-wide and for individual plan being negotiated. Include SB, VOSB, SVOSB, HUBZone SB, SDB, WOSB by name as members of original team for providing major service or performing a significant portion of the effort. Additionally, how does your firm plan to establish long-range relationships with the above elements? (HBCUs & MIs are excluded from evaluation).

6. Your firm's plan (in section I and II) will be evaluated on the development of percentage goals based on planned subcontracting which is challenging, yet realistic as stated in item # 6 of Appendix DD of the AFARS. (HBCUs & MIs are excluded from evaluation).

7. Past performance to the extent your firm has historically been successful in establishing realistic, yet challenging, goals and achieving them will be evaluated. In cases where there has been no previous defense contract history, your firm will not be penalized. (HBCUs & MIs are excluded from evaluation).

8. Regulatory and statutory requirements described in # 8 of Appendix DD must be included in your firm's subcontracting plan and will be evaluated accordingly. If any of the subject elements are not complied with, your plan will not be approved and will be returned to your office for revision before the contract can be awarded. Included in the appendix are the following elements to include: WOSBs, HUBZone SBs, Service Disabled Veteran-Owned SB, and Veteran-Owned SB. (HBCUs & MIs are excluded from evaluation).

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a) A separate goal for SB, SDB, WOSBs, HUBZone SB, Service Disabled Veteran-Owned SB and Veteran-Owned SB .

b) A separate goal for the basic contract and, if applicable, each option.

c) The name of the company employee responsible for administration of plan and employee's duties as follows:

The individual who will administer this firm's subcontracting program:

NAME

ADDRESS

TELEPHONE

Description of duties:

d) A statement affirming intent to comply with subcontracting "flowdown" provisions as follows:

This firm will include Clause 52.219-8 entitled, "Utilization of Small Business Concerns, Small Disadvantaged, Women-Owned Small Business Concerns," in all subcontracts which offer further subcontracting opportunities and will require all subcontractors (except small business concerns) who receive subcontracts in excess of \$500,000.00 to adopt and comply with a plan similar to the plan required by the clause at 52.219-9 Alternate II, "Small Business Subcontracting Plan." (HBCUs & MIs are excluded from evaluation).

e) A statement affirming willingness to cooperate in studies and to provide reports as follows:

This firm will submit such periodic reports and cooperate in any studies or surveys as may be required by the Corps of Engineers, Alaska District or the Small Business Administration in order to determine the extent of compliance by the company with the subcontracting plan as follows:

This firm will submit Standard Form (SF) 294, Subcontracting Report for Individual Contract, and SF 295, Summary Subcontract in accordance with the instructions on the forms. The name, address, and telephone number of the office responsible for preparation and submission of the reports is:

I, the undersigned, a designated officer of do hereby state that this firm agrees to carry out the Government's policy to provide the maximum practicable opportunity for small business concerns and small business concerns owned and controlled by socially and economically disadvantaged individuals to participate in the performance of this contract consistent with its efficient performance.

f) A statement that indirect costs are either included or excluded from the proposed goals and, and if included, how they will be prorated.

g) Description of efforts to ensure that SB, VOSB, SVOSB, HUBZone SB, SDB, WOSB have an equitable opportunity to participate in the acquisition: (HBCUs & MIs are excluded from evaluation).

h) A recitation of the types of records maintained to demonstrate procedures adopted to comply with the requirements and goals in the plan as follows:

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This firm will maintain the following types of records to demonstrate procedures, which have been adopted, to comply with the requirements and goals set forth in the plan. (Set forth here are the records to be maintained. In order to be considered acceptable, the records shall include at the minimum the following:)

(1) SB, VOSB, SVOSB, HUBZone SB, SDB, WOSB lists, guides, and other data identifying vendors.

(2) Organizations contacted or to be contacted for SB, VOSB, SVOSB, HUBZone SB, SDB, WOSB sources.

(3) Record of all subcontract solicitations indicating on each solicitation (i) whether SB, VOSB, SVOSB, HUBZone SB, SDB, WOSB were solicited, and if not, why not.

(4) Records to support other outreach efforts, to include the following: contact with minority and small business trade associations, contact with business development organizations, and attendance at small and minority business procurement conferences and trade fairs.

(5) Records to support internal activities to guide and encourage buyers to include the following: workshops, seminars, training programs, and monitoring activities to evaluate compliance.

(6) Records to support award data on a contract-by-contract basis submitted to the Government to include name, address, and business size of subcontractor.

FIRM'S REPRESENTATIVE:

SIGNATURE:

PRINTED/TYPED NAME:

TITLE:

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GOVERNMENT REVIEW SMALL BUSINESS SUBCONTRACTING PLAN

CONTRACT SPECIALIST _____

DEPUTY FOR SMALL BUSINESS (DSB) REVIEW:

1. Received Date: _____ 2. Returned Date: _____ 3.
Recommendation Date: _____

CONTRACTING OFFICER _____

Signature

PRINTED NAME _____

DATE _____

AFARS -- Appendix DD

Subcontracting Plan Evaluation Guide

June 1, 1996

Part 1 -- Introduction

DD-100 Purpose.

The guide provides a methodology for uniform and consistent evaluation of subcontracting plans within the Army. It is designed to facilitate compliance with the mandates of Public Law to increase opportunities for small and small disadvantaged businesses.

DD-101 Applicability.

Except for subcontracting plans for commercial items, use this guide to review all subcontracting plans, including those submitted in response to the conditions described in FAR 19.705-2(d) and DFARS 219.705-2(d). See 19.708(b)(1) for special notices to be inserted in the solicitation regarding submission of subcontracting plans. A copy of the completed evaluation shall be included in the contract file.

DD-102 Goals.

Contracting officers must place special emphasis on negotiating reasonable goals in subcontracting plans. The goals must be realistic, challenging and attainable. The plan must demonstrate a real commitment to, and an active involvement in, providing subcontracting opportunities for small and small disadvantaged businesses.

DD-103 Scoring.

Score subcontracting plans in the context of the particular procurement. For instance, in smaller dollar value contracts, it may be impracticable or not cost effective for offerors to take the type of actions that may be appropriate in contracts for larger dollar values. However, in such cases, offerors must still address each element of the guide and discuss what they intend to do regarding each element. Contracting officers shall then assign appropriate point scores.

DD-104 Modification of Guide.

The evaluation guide and scoring system shall not be modified without the approval of the PARC. This approval authority may not be delegated.

DD-105 Use of Preaward Surveys.

For contracts administered by the Defense Contract Management Agency (DCMA), information needed to assess contractor compliance with subcontracting plans in current and previous contracts may be obtained by requesting a preaward survey in accordance with FAR 9.106.

Part 2 -- Scoring System

Point Range/Points Assigned

1. 0-5 Policy statement or evidence of internal guidance to company buyers recognizing commitment to Pub.L. 99-661, Section 1207, and Pub.L. 100-180, Section 806.

0 No written policy statement in plan.

1-2 Plan includes a general policy, but no evidence of recognition of special emphasis being placed on subcontracting with SDBs, HBCUs and MIs as a result of Pub.L.s.

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3-5 Definitive corporate and management commitment evidenced in individual plan and master plan by specifically referencing the Pub.L.s.

2. 0-10 Efforts to broaden SB and SDB active vendor base. (FAR 19.704(a), 52.219-9(d), DFARS Subpart 219.5, 219.704(a)(1), 219.705 and 252.219-7003)

0 Description of efforts merely parrots requirements of FAR to maintain listing of vendors.

1-2 Contains evidence that effort is directed at increasing subcontracts to SBs and SDBs for non-complex and general housekeeping supplies or services normally awarded to firms already in existing vendor base.

3-10 Addresses efforts to increase the number of SB and SDB sources awarded subcontracts, establishes plans to use competition restricted to SDBs and gives details about how plans to use competition restricted to SDBs will be accomplished. (DFARS 219.705-4 and Subpart 219.5)

Note: After scoring the plan to this point, if zero points have been assigned for Element 2, proceed to Item 3, Outreach. If one or more points have been assigned for this Element 2, proceed to evaluation of the subelements labeled "minus 2" and "minus 3" to determine if points assigned so far must be reduced. Do not reduce points already assigned to less than zero. (No negative points are to be entered under "Points Assigned" for any Element.) These negative scores are additive; if both of the subelements apply, then minus five points are assessed to reduce points already assigned under this element 2.

minus 2 Includes efforts described above which rate 1-2 or 3-10 points but, when it would be appropriate, does not address effort to involve HBCUs and MIS in performing the contract for which the subcontracting plan is submitted. (DFARS 219.704(a)(1) and 219.705-4(d))

minus 3 Includes efforts described above which rate 1-2 or 3-10 points but does not address effort to identify and overcome obstacles which may prohibit award to HBCU and MI sources currently in vendor base.

3. 0-10 Outreach (ongoing and planned actions) (FAR 19.704(a), 19.705-4, 52.219-9(d) and 52.219-9(e), DFARS 219.705).

0 No mention of outreach.

1-4 Describes efforts to work with organizations in FAR 52.219-9(d)(11)(iv) to identify potential sources for items not traditionally awarded to SB or SDB firms. (FAR 52.219-9(d)(11)(iv) and 52.219-9(e))

5-10 Indicates intent to conduct reviews to determine the competence, ability, experience and capacity available in SB or SDB firms and to provide technical assistance to SBs and SDBs or explains why such reviews or technical assistance are not appropriate. (FAR 19.705-4(c) and 52.219-9(e))

Note: After scoring the plan to this point, if zero points have been assigned for Element 3, proceed to Item 4, Description of supplies and services. If one or more points have been assigned for this Element 3, proceed to evaluation of the subelement labeled "minus 3" to determine if points assigned so far must be reduced. Do not reduce points already assigned to less than zero. (No negative points are to be entered under "Points Assigned" for any Element.)

minus 3 Fails to indicate the extent to which HBCU and MI participation will be considered and facilitated in performing the contract for which the subcontracting plan is submitted, or fails to indicate other efforts to

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increase HBCU and MI participation in future DoD acquisitions. (DFARS 219.705-4(d))

4. 0-10 Describes supplies and services to be subcontracted and planned for subcontracting to SBs, SDBs, HBCUs and MIs. (FAR 19.705-4(d), 52.219-9(d)(3), 52.219-9(e) and DFARS 219.705).

0 No mention.

1-4 Generic list of routine supplies and services included in materials listing for the specific contract.

5-7 Indicates intent to review major product/system components and key project elements of R&D, construction, service and spare parts contracts for subcontracting to SBs, SDBs, HBCUs and MIs. (FAR 19.705-4(d)(3) and (4), 52.219-9(e)(1) and (2) and DFARS 219.705)

8-10 Substantive plan actually targets specific SBs, SDBs, HBCUs and MIs for review to determine their competence, ability, experience and capacity and identifies specific components or major portions of the acquisition for consideration of SB, SDB, HBCU or MI competition. Also, indicates intent to work with large business subcontractors for major subsystems or key project elements to ensure "flowdown" of this philosophy. (FAR 19.705-4(d) and DFARS 219.705)

5. 0-15 Describes specific efforts, based on results of efforts described in Elements No. 3 and No. 4 to ensure that SB, SDB, HBCU and MI concerns have equitable opportunity to participate in acquisitions. (FAR 19.704(a), 19.705-4, 52.219-9(d) and DFARS 219.705).

0 No mention.

1-4 Description of efforts merely parrots FAR 19.704(a)(3) and (6) and 52.219-9(d)(8).

5-8 Describes how the company intends to evaluate its own SB and SDB award performance and program effectiveness against the established goals, both company-wide and for the individual plan being negotiated. (FAR 19.704(a)(1) and (6) and 52.219-9(d)(11)(v))

9-12 Includes SBs, SDBs, HBCUs and MIs by name as members of original team for producing specific major components or subassemblies, providing a major service or performing a significant portion of the effort. (DFARS 219.705-2(d))

13-15 Describes special efforts to establish long-range relationships with SBs, SDBs, HBCUs and MIs, including leader-follower techniques, when appropriate. (FAR 19.705-4(d)(4) and DFARS 219.705-2(d))

6. 0-40 Development of percentage goal is based on planned subcontracting which is challenging, yet realistic. (FAR 19.705-4(d), DFARS 219.704(a)(1) and 219.705-4).

0 Fails to include a specific goal for subcontracting with SBs, SDBs, HBCUs and MIs or proposes zero percent goal without substantive justification.

1-5 Sets small business goal of less than 10 percent and/or SDB/HBCU/MI goal of two percent or less with no significant justification.

6-10 Sets goals of less than 10 percent (SB) and 2 percent (SDB), but

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contractor shows evidence of reasonable effort, including use of set-asides, to involve Sbs, SDBs, HBCUs or MIs in non-traditional areas.

11-20 Sets goals of over 10 percent (SB) and 2 percent (SDB) and also identifies specific SB, SDB, HBCU or MI concerns planned to be subcontractors, including the item or service or effort to be subcontracted. Indicates extent to which firms have participated in proposal preparation or otherwise indicates extent to which subcontracting to these firms may reasonably be assured. Goals are realistic in view of actions stated in other portions of the plan and make-or-buy plan, if applicable.

21-30 Same as for 11-20 points, but proposed percent of goal is reasonable in comparison with prior experience, yet indicates reasonable effort to improve on past experience in terms of dollars, number of SDBs, HBCUs, and MIs involved, and movement into area without previous SDB, HBCU or MI involvement.

31-40 Same as 21-30 points, but includes evidence that if SBs, universities or institutions other than HBCUs or MIs are performing on a major component or subassembly, providing a major service or performing on a key project element, SDBs, HBCUs and MIs will also be given an opportunity to perform. Also, the percentage of the SDB, HBCU, MI goal compares favorably with the percentage of SB goal, consistent with the Government-wide goals of 20 percent to SB with five percent to SDB, or is otherwise explained, and the plan includes a forecast for improvement. (The SB and SDB goals in the subcontracting plan should approximate the ratio between the SB and SDB Government-wide goals.)

7. 0-10 Past performance. Extent to which the company has historically been successful in establishing realistic, yet challenging, goals and achieving them. Consider DCMC comments on prime contractor's justifications for prior failure to achieve goals. To avoid penalizing the contractor when there has been no previous defense contract, assign 10 points. (FAR 19.705-4(d)(1) and (d)(2)(iii), 19.706 and DFARS 219.706).

8. Other regulatory and statutory requirements.

If any of the following are answered "NO," the plan is not acceptable and must be revised to comply prior to award:

Does the plan have --

A. A separate goal for SB and SDB? (FAR 19.704(a)(1) and FAR 52.219-9(d)(1) and (2))

YES NO

B. A separate goal for the basic contract and, if applicable, each option? (FAR 19.704(c))

YES NO

C. The name of the company employee responsible for administration of plan and employee's duties? (FAR 19.704(a)(2) and 52.219-9(d)(7))

YES NO

D. A statement affirming intent to comply with subcontracting "flowdown" provisions? (FAR 19.704(a)(4) and 52.219-9(d)(10))

YES NO

E. A statement affirming willingness to cooperate in studies and to provide reports? (FAR 19.704(a)(5) and 52.219-9(d)(10))

YES NO

F. A statement that indirect costs are either included or excluded from the proposed goals and, if included, how they will be prorated? (FAR 52.219-9(d)(6))

YES NO

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G. A description of efforts to ensure that SBs and SDBs have an equitable opportunity to participate in the acquisition? (FAR 52.219-9(d)(8))

YES NO

H. A recitation of the types of records maintained to demonstrate procedures adopted to comply with the requirements and goal in the plan? (FAR 52.219-9(d)(11))

YES NO

PRE-AWARD QUESTIONNAIRE

Prior to awarding any contract, it is required for this office to have on-record specific information concerning the offeror. Accordingly it is requested that you complete the following form and return to this office. U.S. Army Engineer District, Alaska, Attn: Contracting Division, CEPOA-CT-C/M(Sharon Skelton), P.O. Box 6898, Anchorage, Alaska 99506-0898.

X the proper block: ☐Corporation☐Partnership☐Individual☐J/V
X the proper block: ☐Small ☐Large☐Minority Business

Registered with Central Contracting Registration (CCR): ☐Yes☐No
(<http://www.ccr.gov/>)

On-Line Representations and Certifications completed: ☐Yes☐ No
(<http://orca.bpn.gov>) (DUNS Number:_____)

Incorporated in the State of: _____

Name of Contractor:_____

Business Address:_____

City/State/Zip: _____

Telephone/Fax No:_____

Operating Office Address, (This area):

Name of Contractor: _____

Business Address:_____

City/State/Zip: _____

Telephone/Fax No:_____

LIST OF CORPORATION OFFICERS/PARTNERS BY NAME AND TITLE:

YEAR'S EXPERIENCE in the field of proposed work (_____)

Also, indicate similarity between work currently being produced and work required under subject invitation:

Financial Institution Ratings: Is your firm listed in:

- a. Dun & Bradstreet: ☐ Yes☐ No: If yes, what is the rating? _____
b. Thomas Register: ☐ Yes☐ No: If yes, what is the rating? _____

CERTIFIED CURRENT BALANCE SHEET and latest PROFIT AND LOSS STATEMENT signed by an officer of the company. The last financial statements will be acceptable if they are less than 6 months old.

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FINANCIAL INSTITUTION REFERENCE: The name of your banking firm with telephone number and the name of the individual to contact for a line-of-credit reference(s).

LIST OF PRESENT WORK on hand with Government agencies (Year, Dollar Value, Firm, Individual Contact, Phone/Fax number, Email). If none, list others.

LIST OF PREVIOUS WORK on hand with Government agencies (Year, Dollar Value, Firm, Individual Contact, Phone/Fax number, Email). If none, list others.

List all pending lawsuits or unsatisfied judgements against you; the nature of it and Court where filed or adjudicated. Lawsuits or judgements where full payment will be made, or are covered by your insurance are not to be included.

List all contract claims pending; statue nature and amount of each claim and approximate date filed.

Name(s) of Bonding Company (ies):

Business Address (es):

Your bonding capacity as established by your surety: \$_____

PLEASE ATTACH with Pre-Award Questionnaire a list of tools, equipment and facilities, with year, date and value, which will be used, for this project (if applicable).

SIGNATURE: _____

TITLE: _____

DATE: _____

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PROJECT EXPERIENCE FORM

Provide a completed form for each project for which experience is being claimed. Submit only projects on which the offeror was the prime contractor or prime construction contractor.

Name of Offeror: _____

Name of Project: _____

Location of Project: _____

Was Project a firm fixed price contract (Y/N)?__If No, what type was it_____?

Was Project a DESIGN-BUILD contract (Y/N)?__

Brief Description of Project

Contract Amount at Award: _____

Final Contract Amount or Estimated Cost at Completion: _____

Amount added by Modification: _____

Explanation of any Cost Growth

Multiple Interim Schedule Milestones (to include scheduled start date):

Original Contract Completion Date: _____

Final Contract Completion Date: _____

Actual Completion Date: _____

Time added by Modification: _____

Explanation of any Late Finish: _____

Was the project terminated early or were cure/show cause letters received?
__Yes__No

Explain early termination (default/convenience) or cure/show cause letters _____

Safety record: __Accidents, __Incidents, __Violations

List and explain any customer concerns or dissatisfaction

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What were the SDB, WOB and small business percent goals in the original contract?

SDB:_____ WOB:_____ SB:_____ SVOSB:_____HBCU:_____HUBZONE:_____MI:_____

What was the actual percent achieved at contract completion?

SDB:_____ WOB:_____ SB:_____ SVOSB:_____HBCU:_____HUBZONE:_____MI:_____

Extent and Types of Work Subcontracted.

Was the project owner an agency of the federal government?_____Yes_____No

Name, address, FAX and telephone number of the owner:

Name and telephone number of a representative of your firm who is knowledgeable of this project and can readily be contacted:

Name, address, FAX and telephone number of a representative of the owner who is knowledgeable of this project and can be readily contacted:

Name, address, FAX and telephone number of the Contracting Officer if project was for federal government:

52.233-2 SERVICE OF PROTEST (AUG 1996)

(a) Protests, as defined in section 33.101 of the Federal Acquisition Regulation, that are filed directly with an agency, and copies of any protests that are filed with the General Accounting Office (GAO), shall be served on the Contracting Officer (addressed as follows) by obtaining written and dated acknowledgment of receipt from Chief, Contracting Division, US Army Engineer District-Alaska, 2204 Third Street, Elmendorf AFB, Alaska 99506

(b) The copy of any protest shall be received in the office designated above within one day of filing a protest with the GAO.

(End of provision)

52.236-27 SITE VISIT (CONSTRUCTION) (FEB 1995) – ALTERNATE I (FEB 1995)

(a) The clauses at 52.236-2, Differing Site Conditions, and 52.236-3, Site Investigations and Conditions Affecting the Work, will be included in any contract awarded as a result of this solicitation. Accordingly, offerors or quoters are urged and expected to inspect the site where the work will be performed.

(b) An organized site visit has been scheduled for--

AM#2...

~~TO BE DETERMINED~~ Thursday, 17 Nov 05, 9:00AM (Alaska time)

(c) Participants will meet at--

~~TO BE DETERMINED~~ Denali Conference Room, Bldg 730, Ft Richardson, AK ...AM#2

(End of provision)

52.252-5 AUTHORIZED DEVIATIONS IN PROVISIONS (APR 1984)

(a) The use in this solicitation of any Federal Acquisition Regulation (48 CFR Chapter 1) provision with an authorized deviation is indicated by the addition of "(DEVIATION)" after the date of the provision.

(d) The use in this solicitation of any Defense Federal Acquisition Regulation Supplement (48 CFR Chapter 2) provision with an authorized deviation is indicated by the addition of "(DEVIATION)" after the name of the regulation.

(End of provision)

252.209-7001 DISCLOSURE OF OWNERSHIP OR CONTROL BY THE GOVERNMENT OF A TERRORIST COUNTRY (SEP 2004)

(a) "Definitions."